

Form 144

FORM 144

NOTICE OF PROPOSED SALE OF SECURITIES  
PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

## 144: Filer Information

Filer CIK 0001250515  
Filer CCC XXXXXXXXX  
Is this a LIVE or TEST Filing?  LIVE  TEST

### Submission Contact Information

Name  
Phone  
E-Mail Address

## 144: Issuer Information

Name of Issuer M&T Bank Corp  
SEC File Number 001-09861  
Address of Issuer One M&T Plaza  
Buffalo  
NEW YORK  
14203  
Phone 716-559-3172  
Name of Person for Whose Account the Securities are To Be Sold Walters, Kirk W.

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

Relationship to Issuer Director

## 144: Securities Information

Title of the Class of Securities To Be Sold	Name and Address of the Broker	Number of Shares or Other Units To Be Sold	Aggregate Market Value	Number of Shares or Other Units Outstanding	Approximate Date of Sale	Name the Securities Exchange
Series H Perpetual Non-Cumulative Preferred Stock \$1.00 par value	Cowen and Company, LLC 599 Lexington Avenue, 20th Floor New York NY 10022	40000	994000.00	10000000	07/26/2024	NYSE

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

## 144: Securities To Be Sold

Title of the Class	Date you Acquired	Nature of Acquisition	Name of Person from	Is this	Date Donor	Amount of Securities	Date of Payment	Nature of Payment *
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	Transaction	Whom Acquired	a Gift?	Acquired	Acquired
Series H Perpetual Non-Cumulative Preferred Stock	10/24/2016 Open market purchase	NYSE	<input type="checkbox"/>	40000	10/24/2016 Cash

\* If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

## 144: Securities Sold During The Past 3 Months

Name and Address of Seller	Title of Securities Sold	Date of Sale	Amount of Securities Sold	Gross Proceeds
Kirk W. Walters One M&T Plaza Buffalo NY 14203	Common Stock \$.50 par value	05/06/2024	16179	2394730.50
Kirk W. Walters One M&T Plaza Buffalo NY 14203	Common Stock \$.50 par value	05/09/2024	7767	1183613.13
Kirk W. Walters One M&T Plaza Buffalo NY 14203	Common Stock \$.50 par value	05/10/2024	14971	2264513.46
Kirk W. Walters One M&T Plaza Buffalo NY 14203	Common Stock \$.50 par value	07/25/2024	7413	1297275.00

## 144: Remarks and Signature

Remarks  
Date of Notice 07/26/2024  
**ATTENTION:**

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature /s/ Stephen T. Wilson, as attorney-in-fact for Kirk W. Walters

**ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)**