
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D. C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 9, 2015

M&T BANK CORPORATION

(Exact name of registrant as specified in its charter)

New York
(State or other jurisdiction
of incorporation)

1-9861
(Commission
File Number)

16-0968385
(I.R.S. Employer
Identification No.)

One M&T Plaza, Buffalo, New York
(Address of principal executive offices)

14203
(Zip Code)

Registrant's telephone number, including area code: (716) 842-5445

(NOT APPLICABLE)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 5.02. Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

Newton P.S. Merrill joined the Board of Directors of M&T Bank Corporation (“M&T”), effective June 9 2015. Mr. Merrill was also elected as a director of M&T Bank, M&T’s principal banking subsidiary.

The public announcement was made by means of a news release, the text of which is set forth in Exhibit 99 hereto.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No.

99

News Release dated June 9, 2015

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

M&T BANK CORPORATION

Date: June 9, 2015

By: /s/ Drew J. Pfirman

Drew J. Pfirman
Senior Vice President
and General Counsel

EXHIBIT INDEX

Exhibit No.

99

News Release dated June 9, 2015

INVESTOR CONTACT: Donald J. MacLeod
(716) 842-5138

FOR IMMEDIATE RELEASE
June 9, 2015

MEDIA CONTACT: C. Michael Zabel
(716) 842-5385

M&T Bank Corporation Elects Newton P.S. Merrill to its Board of Directors

BUFFALO, N.Y. — M&T Bank Corporation (NYSE: MTB) (“M&T”) announced the election of Newton P.S. Merrill to its Board of Directors, effective at today’s meeting. Mr. Merrill was also elected as a director of the Board of Directors of M&T Bank, M&T’s principal banking subsidiary.

Mr. Merrill joins M&T’s board with more than five decades of financial services industry experience, including 40 years at Bank of New York, from where he retired in 2003 as a member of the Senior Policy Committee and Senior Executive Vice President responsible for private client services and asset management. Over the course of his career, he also headed Bank of New York’s commercial banking and regional banking groups, and served as the Chairman of the Board of Bank of New York in Delaware. In the early 1990s, he served as Executive Vice President and Group Executive of National and Global Banking at Bank of Boston. Additionally, Mr. Merrill serves as a director for several institutional investment funds. He graduated from Harvard College in 1961.

“Newt Merrill brings extraordinary experience, wisdom, pragmatism and commitment to fiduciary responsibility to M&T’s board—characteristics which he has developed and honed over a half century in banking,” said Robert G. Wilmers, M&T Chairman and CEO. “He will be a strong addition to our board, and will enhance our culture of conservative and consistent community banking.”

Mr. Merrill has been serving as an advisory member of the Trust and Investment Committee of the Board of Directors of M&T Bank, and upon his election as a director of the Board of Directors of M&T Bank he was also appointed as a regular member of M&T Bank’s Trust and Investment Committee.

M&T is a financial holding company headquartered in Buffalo, New York. M&T's principal banking subsidiary, M&T Bank, operates banking offices in New York, Pennsylvania, Maryland, Virginia, West Virginia, Delaware and the District of Columbia. Trust-related services are provided by M&T's Wilmington Trust-affiliated companies and by M&T Bank.

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